



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

June 10, 2025



Indian equity benchmarks ended flat on Tuesday amid mixed global cues as investors were cautious ahead of key developments in the US-China trade talks. After making a positive start, soon markets hovered near the flat line for most part of the session, as traders avoided to take risk ahead of Consumer Price Index (CPI) data, which is due on June 12.

Some of the important factors in today's trade:

India-EFTA trade pact likely to be implemented from September: Traders paid no attention towards as Commerce and Industry Minister Piyush Goyal said that the free trade agreement (FTA) between India and the four-nation European bloc EFTA is likely to come into force from September.

Goyal to meet Swiss, Swedish business leaders: Traders overlooked the Private report said that Commerce and Industry Minister Piyush Goyal will meet Swiss and Swedish business leaders this week and discuss ways to boost trade and investments.

FM asks NIIF to leverage its sovereign-backed design: Traders took note of Finance Minister Nirmala Sitharaman has asked the National Investment and Infrastructure Fund (NIIF) to leverage its sovereign-backed design to showcase its performance at the global stage.

Global front: European markets were trading mostly in red even after official data showed the U.K. unemployment rate rose slightly in the three months to April period. Asian markets ended mostly in green ahead of a second day of talks in London between China and the U.S. to resolve tariff disputes and strengthen economic relations.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	82391.72	-53.49	-0.06
NIFTY	25104.25	1.05	0.00
MIDCAP	46589.49	19.33	0.04
SMLCAP	54250.81	175.93	0.33
BSEFMC	20626.80	68.69	0.33
HEALTHCARE	43685.06	193.77	0.45
AUTO	53307.54	-42.26	-0.08
POWER	6984.25	65.48	0.95
REALTY	7964.76	-95.39	-1.18
BSE IT	37798.96	586.39	1.58
BANKEX	63909.74	-85.87	-0.13
OIL GAS	27401.13	18.42	0.07
METAL	31489.36	33.73	0.11
INDIA VIX	13.98	-0.71	-4.83

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1609	1302	80
BSE	2237	1801	134

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	9436	8178	15
NSE CASH	115863	117746	(2)
NSE F&O	129951	140109	(7)

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.57	3.66	1.19
SENSEX	23.05	4.24	1.08

# KEY NUMBERS TRACKER



## FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	22523	13180	9342
FII	15208	14199	1010

Note: FPI & DII Figures are provisional

## FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	2451.88	1891.78	560
Index Options	838901.42	834580.07	4321
Stock Futures	17379.52	20770.70	(3391)
Stock Options	63988.04	68662.01	(4674)

## PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.96	1.02
BANK NIFTY	0.99	1.05

## DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	99.09	98.94	0.15

## 10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.294	6.280	0.24
USA	4.455	4.517	-0.62

## KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3333.20	6.24	0.19
Silver	36.69	-0.10	-0.28
Crude-Oil	65.48	0.13	0.18
Brent-Crude	67.25	0.17	0.25

# CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES			
Expiry	Close	Change Points	% Change
26 JUNE-25 USD-INR	85.63	-0.08	-0.093
26 JUNE-25 EUR-INR	97.91	-0.14	-0.09
26 JUNE-25 GBP-INR	115.60	-0.66	-0.57
26 JUNE-25 JPY- INR	59.59	-0.30	-0.51

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	25104	24976	25040	25120	25184	25264
SENSEX	82392	81997	82194	82438	82635	82878
NIFTY FUTURES	25161	25061	25111	25180	25230	25299
BANK NIFTY	56629	56285	56457	56736	56908	57187
CNX IT	38300	37488	37894	38231	38637	38974
CNX MIDCAP	59681	59350	59516	59742	59907	60133
CNX SMALLCAP	18900	18794	18847	18917	18970	19040
INDIA VIX	14.02	13.42	13.72	14.23	14.53	15.04

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Buy	Buy	Buy
SENSEX	Buy	Buy	Buy
NIFTY FUTURES	Buy	Buy	Buy
BANK NIFTY	Buy	Buy	Buy
CNX IT	Buy	NEUTRAL	NEUTRAL
CNX MIDCAP	Buy	Buy	Buy
CNX SMALLCAP	Buy	NEUTRAL	Buy
INDIA VIX	SELL	Buy	NEUTRAL

SECURITIES BAN IN F&O TRADES FOR 11-06-2025
ABFRL, CHAMBLFERT, HINDCOPPER, IREDA, RBLBANK, TITAGARH



# TECHNICAL VIEWS



## NIFTY

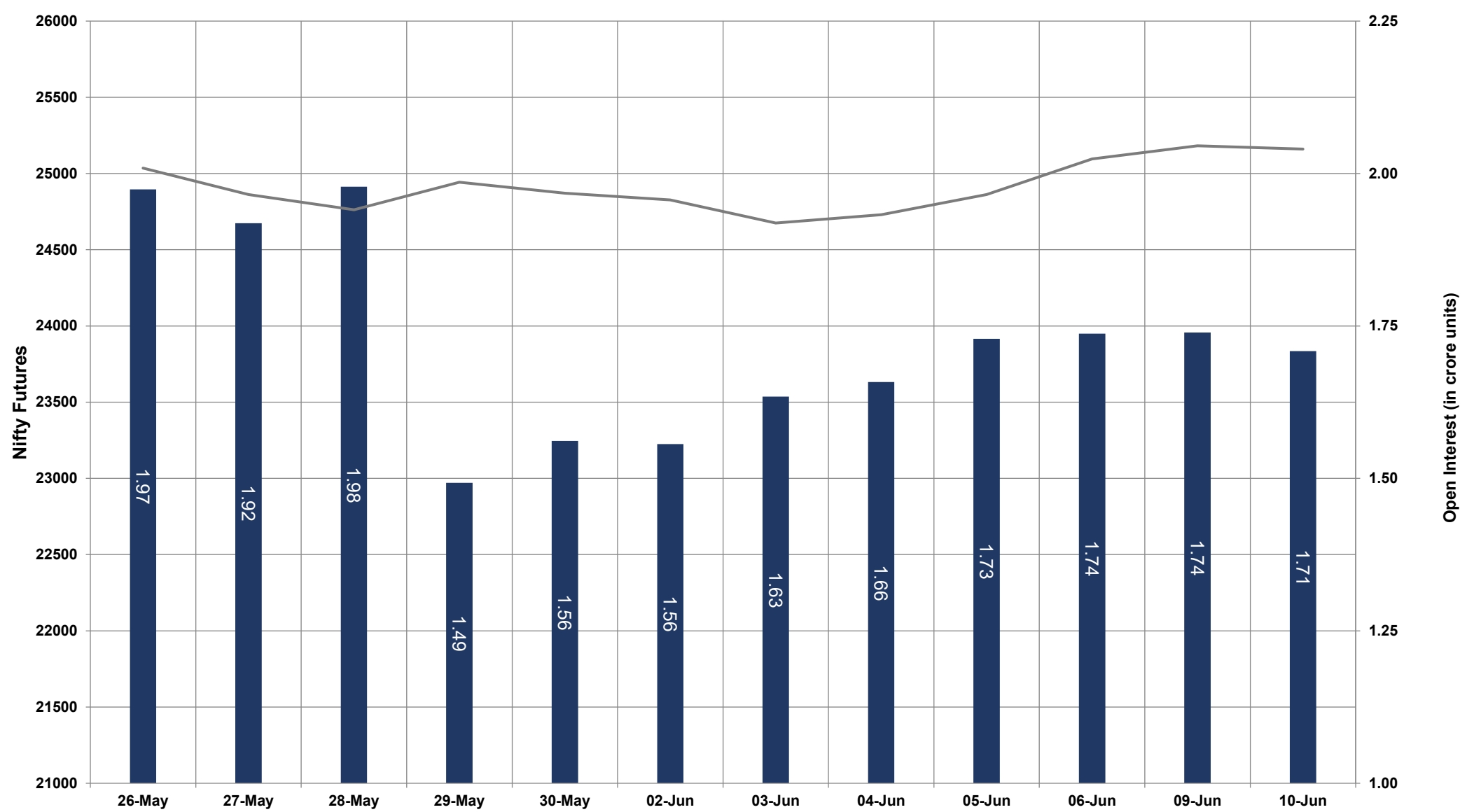


- Nifty Cash = **25104.25 (0.00%)**
- Resistance levels = **25200** and **25350**
- Support levels = **24900** and **24750**

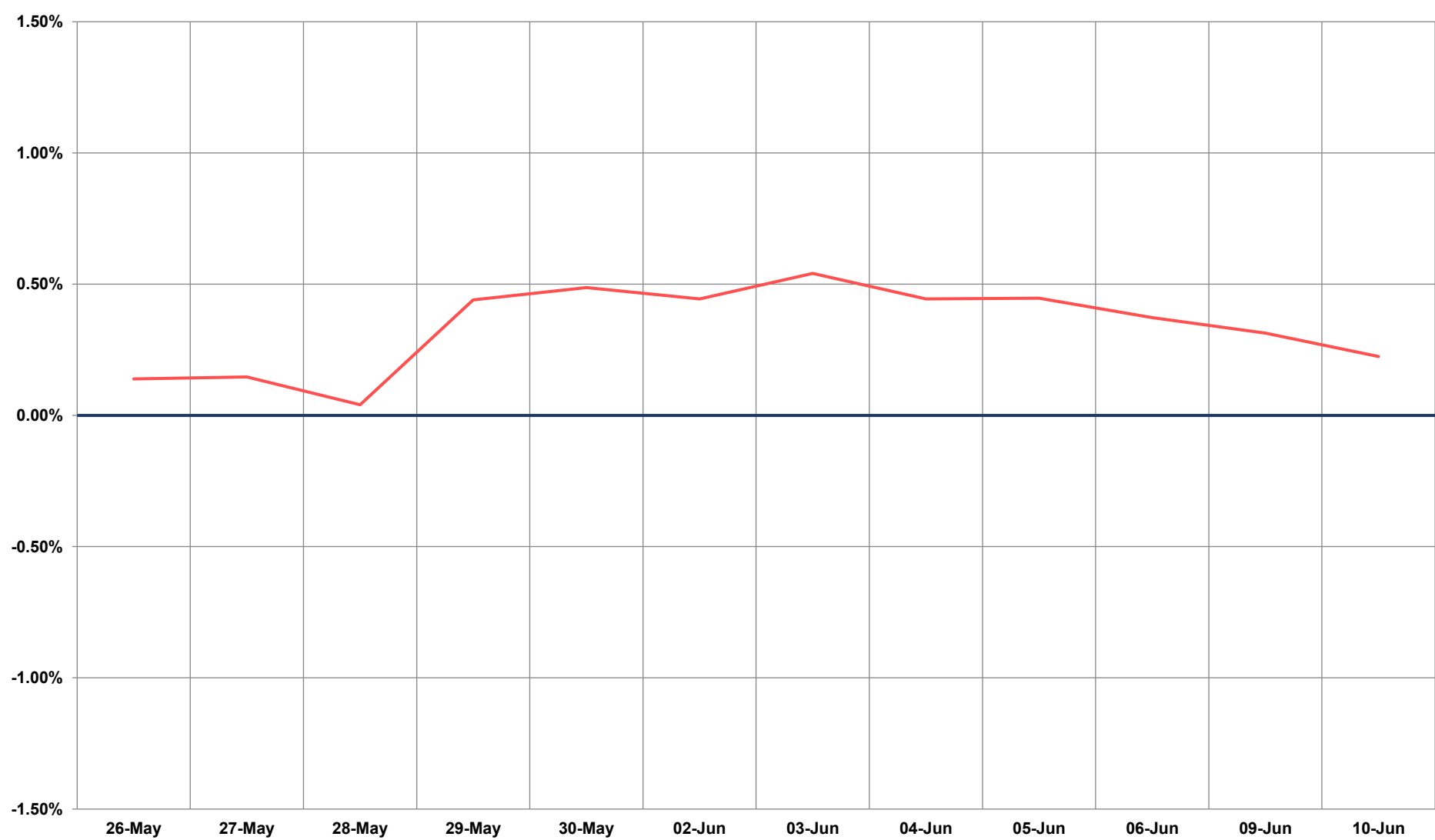
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## NIFTY FUTURES



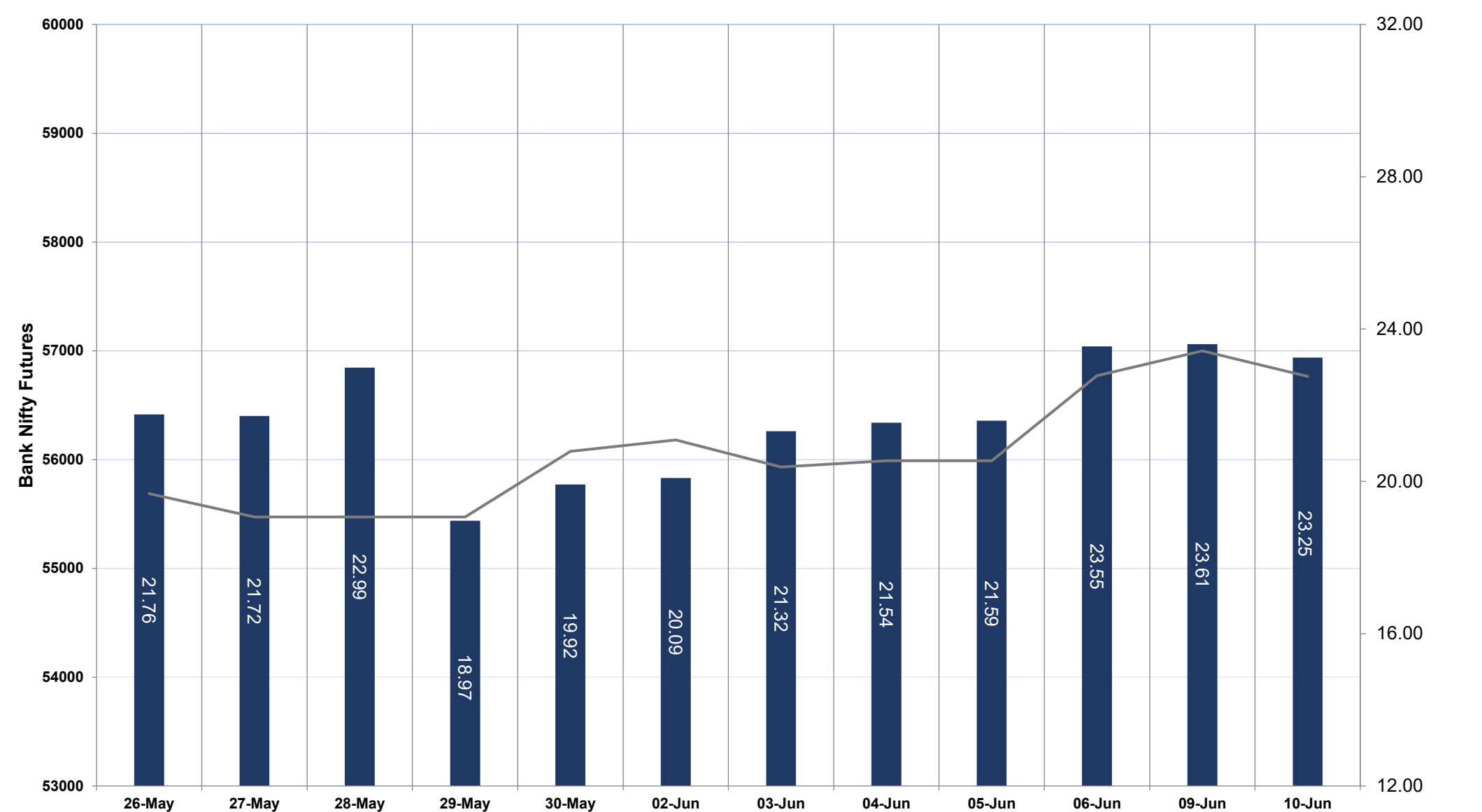
## SPREAD: FUTURE & SPOT



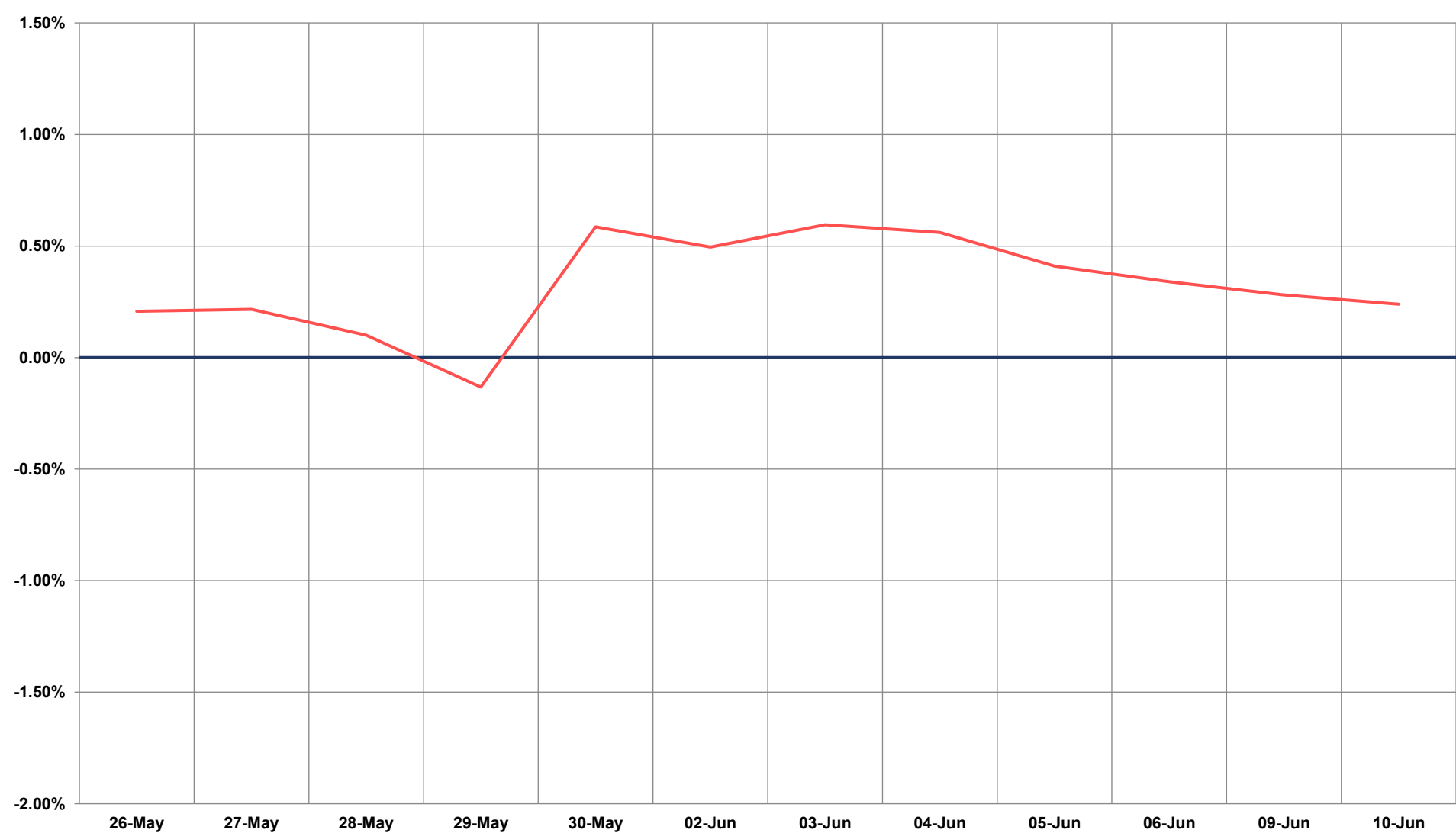
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



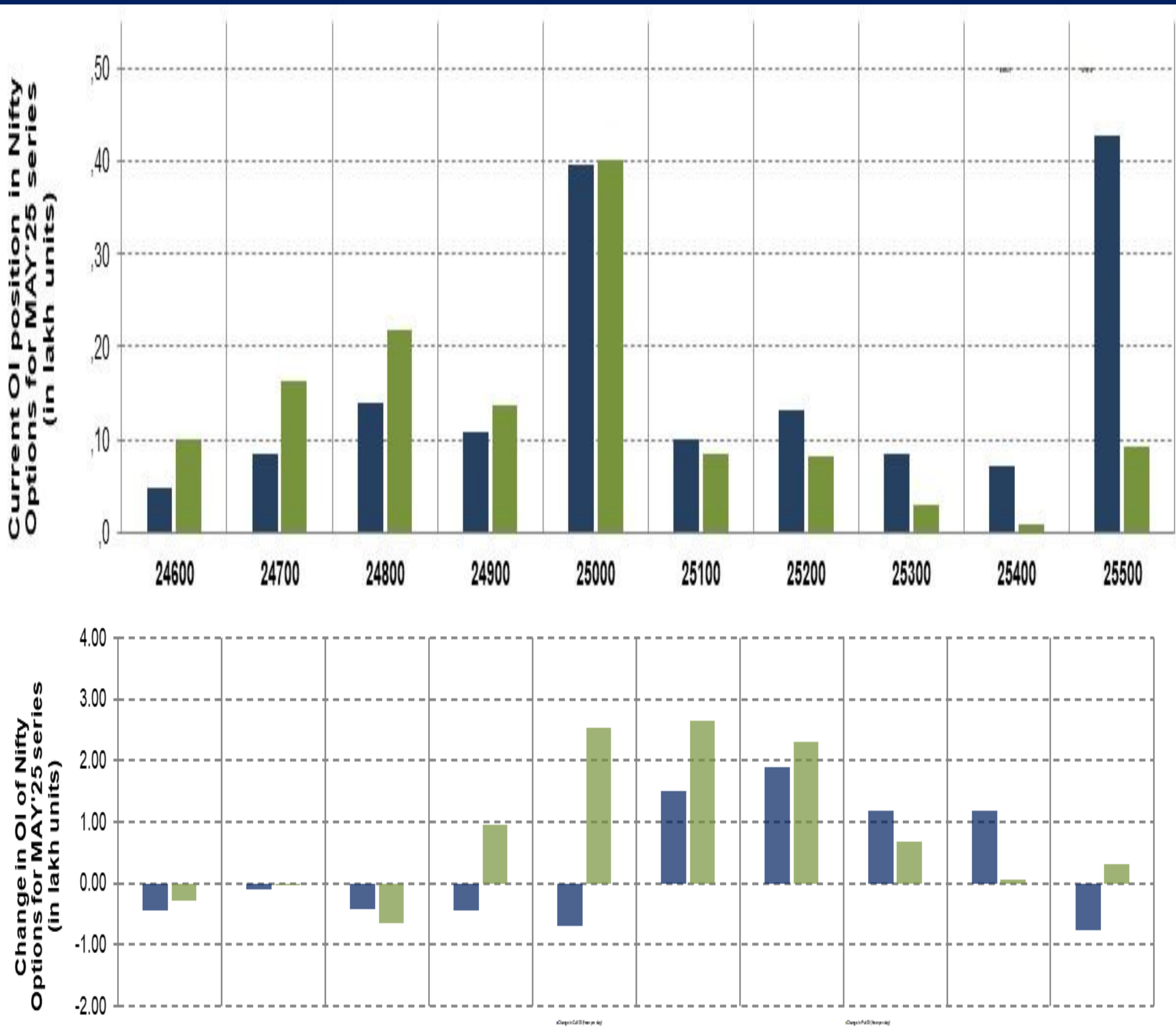
## SPREAD: FUTURE & SPOT







NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.19 million in Open Interests is **Strike Price of 25200**
- **Most Active Nifty Put** with an addition of 0.26 millions in Open Interests is **Strike Price of 25100**
- **Maximum Open Interest an outstanding** was 4.29 millions for Calls at **Strike Price of 25500**
- **Maximum Open Interest an outstanding** was 4.02 millions for puts at **Strike Price of 25000**

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